

Historic Preservation Commission

**DATE:** September 12, 2018

**SUBJECT:** 

<u>Certificate of Appropriateness Request:</u>

H-27-18

Applicant:

Stephen Furr

Location of subject property:

208 Union St S

Staff Report prepared by:

Scott Sherrill, Sr. Planner

#### **BACKGROUND:**

• The subject property is site of a "Contributing" structure and is located in the South Union Street Historic District. (Exhibit A)

• Date of construction: by 1906

• Two-story frame residence combining elements of Queen Anne and Colonial Revival styles. Façade composed of projecting, two-story gable on south (left) side.

 Applicant is proposing to remove three trees. One is eligible for staff approval, but two require a Commission hearing.

#### **DISCUSSION:**

The two trees requiring Commission approval are a 60' red maple with a hazard rating of "4." The city arborist notes that the tree's overall condition is good. The close proximity of the trunk flare to the brick wall has caused damage to the wall and irregular growth of the root. The applicant notes that the tree's location is causing damage to and preventing the repair/replacement of the retaining wall running parallel to Union St. and Chestnut. The same note applies to the removal of the water oak, 90' tall, which also has a hazard rating of "4." Both trees are subject to utility pruning.

The applicant is proposing the planting of two replacement trees: 1 red maple cultivar, and one southern magnolia. The replacement trees would be planted on the corner of Chestnut and Spring St. and along the northwest property line.

#### **ATTACHMENTS**

Exhibit A: National Register of Historic Places Inventory—Nomination Form

Exhibit B: Application for Certificate of Appropriateness

**Exhibit C: Tree Hazard Evaluations** 

Exhibit D: Photographs

#### HISTORIC HANDBOOK DESIGN RECOMMENDATIONS:

#### Chapter 5 – Section 8: Landscaping and Trees

One of the most visible features of the Districts is the landscaping and the associated tree canopy. Activities which negatively impact any aspect of the landscape should be avoided, such as the removal of healthy trees and mature shrubs.

Tree health may be decided upon by the acquisition of a Tree Hazard Evaluation Report issued by the City Arborist or a report submitted by a certified arborist. Healthy trees are trees that have a hazard rating of 4 or lower. Removal of healthy trees over the size of 6 inches in diameter (measured 4 feet above

ground) or pruning of healthy tree limbs over 6 inches in diameter requires Historic Preservation Commission review and approval....

All trees that are removed should be replaced with a tree of similar species in an appropriate location unless no suitable location exists on the subject site. Trees removed within street view must also have the stumps removed below ground level.

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#### Design Guidelines and Recommendations

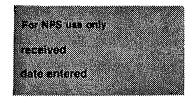
- 1. Property owners should provide proper care and maintenance for the existing landscape and landscape patterns.
- 2. Trees which are removed shall be replaced by a species which, upon maturity, is similar in scale to the removed specimen. For example, canopy trees shall be replaced with canopy trees, and understory trees with understory trees.
- 3. Placement of all vegetation should not interfere with utilities and vehicular traffic (sight-triangles).
- 4. Residential uses should maintain the four characteristics for canopy: to soften building ground line, to separate public/private edge, to separate the boundary of the property, and to maintain property lines. It is also recommended that placement be varied and types of vegetation enhance the appearance of the existing property yet maintain and preserve its historical significance.

#### **RECOMMENDATION:**

- The Historic Preservation Commission should consider the circumstances of this application for a Certificate of Appropriateness relative to the <u>North and South Union Street Historic Districts</u> Handbook and <u>Guidelines</u> and act accordingly.
- 2. If approved, applicant(s) should be informed of the following:
  - City staff and Commission will make periodic on-site visits to ensure the project is completed as approved.
  - Completed project will be photographed to update the historic properties survey.

### **United States Department of the Interior**National Park Service

# National Register of Historic Places Inventory—Nomination Form



Continuation sheet

Item number

Page

Inventory List - South Union Street Historic District, Concord

#7

19

36. DeBarry Fisher House 208 S. Union St. by 1906 (SM)

Two-story frame residence combining elements of Queen Anne and Colonial Revival styles. Facade composed of projecting, two-story gable on south (left) side and two-story slanted bay crowned with a conical roof on the other. The gable-roofed bay formerly sheltered a balcony on the second story, which has been unsympathetically enclosed. Porch carries across full facade and around both side elevations of the house to projecting, two-story bays. The porch has a paneled gable over the entrance, paired Doric columns on brick bases, and a balustrade. The house's Colonial Revival interior details remain almost completely intact.

37. Vacant Lot between 200 and 208 S. Union St. VL

Vacant Lot; concrete steps and Sanborn maps indicate that a house comparable in scale to the surrounding residences stood here; the house was demolished about 1970.

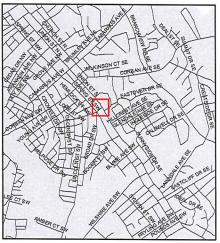
38. L. D. Coltrane House
200 S. Union St.
erected before 1906 (SM) remodeled 1914 (AWB)

Two-story frame house whose original character was predominantly Queen Anne but which received a remodeling incorporating Colonial Revival and bungalow style elements in 1914. The remodeling was designed by Charlotte architect Louis H. Asbury, who prepared plans for four other buildings in the district (see inv. #s 42, 55, 66 and 96). Projecting two-story gable with distinctive latticed and paneled ornament in the peak is the dominant feature of the facade. Wraparound porch with balustrade is upheld by turned posts of unconventional design; along north elevation porch is enclosed with tall, latticed windows typical of the bungalow style. The long uninterrupted sweep of the house's roof from its tall peak to the rear of the house gives the south elevation a highly unusual profile. Interior is predominantly Colonial Revival in character.



H-27-18
Stephen L Furr
208 Union St S

PIN: 5630-06-3131

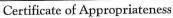




Source: City of Concord Planning Department

#### Disclaimer

These maps and products are designed for general reference only and data contained herein is subject to change. The City Of Concord, it's employees or agents make no warranty of merchantability or fitness for any purpose, expressed or implied, and assume no legal responsibility for the information contained therein. Data used is from multiple sources with various scales and accuracy. Additional research such as field surveys may be necessary to determine actual conditions.





AN INCOMPLETE APPLICATION WILL NOT BE PLACED ON THE AGENDA UNTIL ALL OF THE REQUIRED ATTACHMENTS AND/OR ITEMS LISTED ON PAGE 2 ARE SUBMITTED.

APPLICANT INFORMATION	
Name: Stephen L Furr	
Address: 208 Union St S	
City: Concord State: NC Zip Code: 28025 Te	elephone: <u>603-769-7743</u>
OWNER INFORMATION	
Name: Stephen L Furr & Amber D Yuill	
Address: 208 Union St S	
City: Concord State: NC Zip Code: 28025 Te	elephone: 603-769-7743
SUBJECT PROPERTY  Street Address: 208 Union St S  Area (acres or square feet): .44Current Zoning: RV	
Staff Use Only:  Application Received by:  Fee: \$20.00 Received by:  The application fee is nonreference.	Date:, 20

#### **General Requirements**

The Unified Development Ordinance imposes the following rules, regulations and requirements on requests for Certificates of Appropriateness. The applicant must, with reference to the attached plans, demonstrate how the proposed use satisfies these requirements:

- 1. Project or Type of Work to be Done: Removal and partial replacement of three (3) mature trees which are causing damage to, and preventing the repair/replacement of the original retaining wall running parallel to Union S & Chestnut
- 2. Detailed specifications of the project (type of siding, windows, doors, height/style of fence, color, etc.):

Remove three (3) mature trees (1 x Willow Oak, HAZ-5, 1 x Water Oak, HAZ-4, and 1 x Maple HAZ-4)

located on the property parallel to Chestnut. Stumps are to ground below visual grade.

Two replacement trees, 1 x Autumn Blaze Maple and 1 x Southern Magnolia, will be planted on the property to replace the 2 x HAZ-4 trees in accordance with the Historic District guidance. Replacement location will be on the corner of Chestnut and Spring St, and along the NW property line. Species where chosen for aesthetic appeal (Maple) and also to

act as a barrier (Magnolia - evergreen) to the Chestnut & Spring St intersection stop-lights

### Required Attachments/Submittals

- 1. Scaled site plan, if additions or accessory structures are proposed, on letter, legal or ledger paper. Larger sized copies will be accepted if **16 folded copies** are submitted for distribution.
- 2. A photograph of the front of the house.
- 3. Photographs of site, project, or existing structures from a "before" perspective
- 4. Drawings, sketches, renderings, elevations, or photographs necessary to present an illustration of the project from an "after" perspective.
- 5. Samples of windows, doors, brick, siding, etc. must be submitted withapplication.
- 6. Detailed list of materials that will be used to complete the project.

\*\*\*Applications may be submitted electronically. \*\*\*

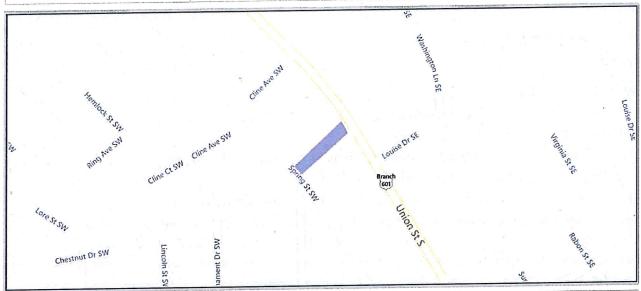
#### Certification

(1) I hereby acknowledge and say that the information contained herein and herewith is true and that this application shall not be scheduled for official consideration until all of the required contents are submitted in proper form to the City of Concord Development Services Department. (2) I understand that City staff and/or members of the Historic Preservation Commission may make routine visits to the site to insure that work being done is the same as the work that was approved. (3) I understand that photographs of the completed project will be made to update the City's historic districts inventory database.

July 18th, 2018		
Date	Signature of Owner/Agent	

### Cabarrus County Property Report

Parcel Information Number	Property Real ID	Legal Description		
56300631310000	12-036 -0125.00	INTER UNION ST S/CHESTNUT		
Land Units	Land Units Type	AND THE PROPERTY OF A CONTINUE OF THE PROPERTY		
0.4400	0000 AC			



First Owne	r Name		Secon	Second Owner Name				de também de la principal de la companya del companya del companya de la companya
FURR STE	PHEN L	A STEEL SHAPE STEEL SHAPE AND A STEEL SHAPE SHAP	YUILL	YUILL AMBER				
Mailing Ad	dress			Physical Address(es)			The same of the sa	A RESIDENCE ASSOCIATION OF THE STORY OF THE
The second secon	The Parket of th	CORD NC 28025	ZIII WARAN OLI ZIII WARAN WARA		208 UNION S	STSC	ONCORD NC 2	28025
Land Value	)	Building Value		Assessed Va	lue		Market Value	
56000	***************************************	265730		327420		327420		
Sale Year		Sale Month		Sale Price		Deed Book	Deed Page	
Sale Teal	2016	Oute month	10	AND THE PROPERTY OF THE PROPER		12198	0316	
Elementary	School		Middle School			High School		
R Brown Mo	THE RESERVE THE PROPERTY OF THE PERSON NAMED IN	in the contract of the second of the contract of the second of the secon	Concord MS			Concord HS		
Voter Preci	inct	Zoning	Muncipal Di	Muncipal District		То	Township	
12-07	, , , , , , , , , , , , , , , , , , , ,	RV	CITY OF CO	CITY OF CONCORD		To	Township 12, Concord	
Soil Report	for Parcel		Floodplain Rep	ort for Parcel				A WASHINGTON AND
Soil Type	Acreage	Percentage	Floodway	100 Year	500 Year		FIRM Panel Nu	mber
MkB	0.4	100.00	No	No	No		5630	
Permits Iss	ued on Pard	cel		-				
Permit Nun	-	Permit Type	Company and and Company and Property and Company and C	The second secon	Status			Issue Date





## TREE RISK ASSESSMENT FORM

	KT2V KAITIAG*		
Site/Address: 208 Union St S	2 1 2 5		
Map/Location: Chestnut Dr. nearest Union St.	Failure + Size + Target = Hazard Potential of part Rating Rating		
Owner: public: private:X unknown: other:	Immediate action needed		
Date: 06/26/18 Inspector: Bill Leake	Needs further inspection		
Date of last inspection:	Dead tree		
TREE CHARACTERISTICS			
Tree #: 1Species: Willow Oak (Quercus phellos)			
DBH: 25" # of trunks: 1 Height: 90' Spread: 40'			
<b>Form</b> : $\square$ generally symmetric $oxtimes$ minor asymmetry $\square$ major asymmetry $\square$ stump	sprout $\square$ stag-headed		
Crown class: ☐ dominant ☒ co-dominant ☐ intermediate ☐ suppressed			
<b>Live crown ratio</b> : 85 % <b>Age class</b> : $\square$ young $\square$ semi-mature $\boxtimes$ mature $\square$ o	ver-mature/senescent		
Pruning history: □ crown cleaned □ excessively thinned □ topped ☒ crown raised □ □ cabled/braced □ none ☒ multiple pruning events Approx. dates: □			
Special Value: □ specimen 🛭 heritage/historic □ wildlife □ unusual □ street tree 🗆 s	screen $\square$ shade $\square$ indigenous $\boxtimes$ protected by gov. agency		
TREE HEALTH			
Foliage color. ⊠ normal □ chlorotic □ necrotic Epicormics; □	Growth obstructions:		
Foliage density: □normal ☑sparse Leaf size: ☑ normal □ small	☐ stakes ☐ wire/ties ☐ signs ☐ cables		
Annual shoot growth: □ excellent □ average □ poor □ none Twig Dieback	g: ⊠ ⊠ curb/pavement □ guards		
Woundwood: ☐ excellent ⊠average ☐ fair ☐ poor			
excellent waverage in rain in poor			
Vigor class: ☐ excellent ☐ average ☐ fair ☒ poor			
Major pests/diseases: Dieback of canopy			
SITE CONDITIONS			
Site Character: $oxtimes$ residence $oxtimes$ commercial $oxtimes$ industrial $oxtimes$ park $oxtimes$ open sp	pace □ natural □woodland/forest		
<b>Landscape type:</b> $\square$ parkway $\square$ raised bed $\square$ container $\square$ mound $\boxtimes$ lawn $\square$	□ shrub border □ wind break		
<b>Irrigation:</b> $\square$ none $\boxtimes$ adequate $\square$ inadequate $\square$ excessive $\boxtimes$ trunk wetted			
<b>Recent site disturbance?</b> NO □ construction □ soil disturbance □ grade change	ge 🗆 herbicide treatment		
% dripline paved: 50% Pavement lifted: NO			
% dripline w/ fill soil: 0%			
% dripline grade lowered: 0%			
Soil problems: □ drainage □ shallow □ compacted □ droughty □ saline □ alkalin □ clay □ expansive □ slope ° aspect:			
<b>Conflicts:</b> $\square$ lights $\square$ signage $\square$ line-of-sight $\square$ view $\boxtimes$ overhead lines $\square$ un			
<b>Exposure to wind:</b> $\square$ single tree $\square$ below canopy $\square$ above canopy $\square$ recently expose			
Prevailing wind direction:SW Occurrence of snow/ice storms □ never	⊠ seldom □ regularly		
TARGET			
Use Under Tree: ⊠ building □ parking ⊠ traffic ⊠ pedestrian □ recreation □ land	dscape $\square$ hardscape $\square$ small features $oxtimes$ utility lines		
Can target be moved? NO Can use be restricted? NO			
Occupancy: □ occasional use ⋈ intermittent use □ frequent use □ constant use	Exhibit C		

TREE DEFECTS	,			
ROOT DEFECTS:				
	Mushroom/conk/bracket prese	nt: NO ID:		
•		dermined: ☐ severe ☐	moderate ⊠ low	
				hen:
Root pruned: distance from				•
<b>Restricted root area:</b> □ Se	evere ⊠ moderate □ low P	Potential for root failure	: □ severe ⊠ moderate [	」IOW
LEAN: 2 deg. from vertical	⊠ natural □ unnatura	I □ self-corrected □ Soi	l heaving:	
Decay in plane of lean: □		Soil cracking: 🗆		
	<b>Lean severity:</b> □ severe□ mo	oderate ⊠ low		
	ate presence of individual defe		(S = severe. M = moder	rate, <b>L</b> = low)
CROWN DEFECTS: Indica	re presence of individual defect			
DEFECT	ROOT CROWN	TRUNK	SCAFFOLDS	BRANCHES
Poor taper				
Bow, sweep		,		
Codominants/forks				
Multiple attachments				
Included bark Excessive end weight				
Cracks/splits				
Hangers			1	
Girdling				
Wounds/seam				
Decay				
Cavity				
Conks/mushrooms/bracket				
Bleeding/sap flow				
Loose/cracked bark				
Nesting hole/bee hive				
Deadwood/stubs			M	M
Borers/termites/ants				
Cankers/galls/burls				
Previous failure				L L
HAZARD RATING				
Tree part most likely to fail	in the next six months: Branc	ches		
•			.cn 3 c 408 3 40 208 4	! <b>\_</b> 201!
Failure potential: 1 - low: 2	2 - medium; 3 - high; 4 - seve		<6" <b>2</b> - 6-18" <b>3</b> - 18-30" <b>4</b>	· >30
Target rating; 1 - occasional use	2-intermittentuse 3-frequentuse 4			
		Maintenance Re	ecommendations	
		□ none □ remove de	; fective part □ reduce end	weight $oxtimes$ crown clean $oxtimes$
Failure Potential + Size of Part +	Target Rating = Hazard Rating	thin □ raise canopy □	] crown reduce ☐ restruct	ture 🗆 cable/brace
21				
		Inspect further 🗆 100	ot crown 🗆 decay 🗆 aeria	II LI Montoi
☐ Remove tree ☐ When re	eplaced, a similar sized tree spe	ecies would be appropriate	in same location	
⊠ If repla	ced, alternate tree replacement	locations are available		
Effect on adjacent trees:	⊠ none □ evaluate			
		Date: 6/26/18		
	nanager ⊠ governing agency			
COMMENTS				
This tree has dieback of lim	bs affecting around 15% of the			

the trunk flare to the Brick wall has caused damage to the wall and irregular growth of the root flare. Proposed wall reconstruction would impact the root system of this tree.

## TREE RISK ASSESSMENT FORM

	RISK RATING:
Site/Address: 208 Union St S	4 4 4 4 1
Map/Location: Chestnut Dr. center tree	Failure + Size + Target = Hazard Potential of part Rating Rating
Owner: public: private:X unknown: other:	Immediate action needed
Date: 06/26/18 Inspector: <u>Bill Leake</u>	Needs further inspection
Date of last inspection:	Dead tree
TREE CHARACTERISTICS	
Tree #: 2 Species: Red Maple (Acer rubrum)	
DBH: 15" # of trunks: 1 Height: 60' Spread: 25'	
Form: $\square$ generally symmetric $\boxtimes$ minor asymmetry $\square$ major asymmetry $\square$ st	cump sprout □ stag-headed
Crown class: ☐ dominant ☒ co-dominant ☐ intermediate ☐ suppressed	
<b>Live crown ratio</b> : 95 % <b>Age class</b> : $\square$ young $\boxtimes$ semi-mature $\square$ mature	□ over-mature/senescent
Pruning history: □ crown cleaned □ excessively thinned □ topped ☒ crown rais: □ cabled/braced □ none ☒ multiple pruning events Approx. date	
<b>Special Value:</b> $\square$ specimen $\boxtimes$ heritage/historic $\square$ wildlife $\square$ unusual $\square$ street tree	e $\square$ screen $\square$ shade $\square$ indigenous $\boxtimes$ protected by gov. agency
TREE HEALTH	
Foliage color. ⊠ normal □ chlorotic □ necrotic Epicormics; □	Growth obstructions:
Foliage density: □normal □sparse Leaf size: ☒ normal □ sr	mall □ stakes □ wire/ties □ signs □ cables
Annual shoot growth: ☐ excellent ⊠ average ☐ poor ☐ none Twig Die	back: □ ⊠ curb/pavement □ guards
Woundwood: □ excellent ⊠average □ fair □ poor	
Vigor class: ☐ excellent ⊠average ☐ fair ☐ poor	
Major pests/diseases: None	
SITE CONDITIONS	
Site Character: ⊠ residence □ commercial □ industrial □ park □ ope	en space □ natural □woodland/forest
<b>Landscape type:</b> $\square$ parkway $\square$ raised bed $\square$ container $\square$ mound $\boxtimes$ la	wn □ shrub border □ wind break
Irrigation: □ none ⊠ adequate □ inadequate □ excessive ⊠ trunk wetter	d
Recent site disturbance? NO □ construction □ soil disturbance □ grade of	change $\square$ herbicide treatment
% dripline paved: 50% Pavement lifted: NO	
% dripline w/ fill soil: 0%	
% dripline grade lowered: 0%	
Soil problems: □ drainage □ shallow □ compacted □ droughty □ saline □ al □ clay □ expansive □ slope ° aspect:	
<b>Conflicts:</b> $\square$ lights $\square$ signage $\square$ line-of-sight $\square$ view $\boxtimes$ overhead lines $\square$	$\square$ underground utilities $\square$ traffic $oxtimes$ adjacent veg. $oxtimes$ brick w
<b>Exposure to wind:</b> $\square$ single tree $\square$ below canopy $\square$ above canopy $\square$ recently ex	posed $oxtimes$ windward, canopy edge $\Box$ area prone to windthrow
<b>Prevailing wind direction:</b> SW Occurrence of snow/ice storms $\square$ n	ever ⊠ seldom □ regularly
TARGET	
Use Under Tree: ⋈ building □ parking ⋈ traffic ⋈ pedestrian □ recreation □	
Can target be moved? NO Can use be restricted? NO	

 $\textbf{Occupancy:} \ \Box \ \text{occasional use} \ \boxtimes \ \text{intermittent use} \quad \Box \ \text{frequent use} \ \Box \ \text{constant use}$ 

TREE DEFECTS				
ROOT DEFECTS:				
	t I	rout NO ID:		
	lushroom/conk/bracket pres		7 madayata 57 law	
Exposed roots:   Severe	☐ moderate ☒ low U	Indermined: ☐ severe ☐		
Root pruned: distance from	m trunk Root area	affected: Bu	ıttress wounded: 🛛 💮 Wi	nen:
Restricted root area: ☐ Se	vere ⊠ moderate □ low	Potential for root failur	re: 🗆 severe 🗵 moderate 🗆	] low
LEAN: 1 deg. from vertical		al □ self-corrected □ S	oil heaving:	
Decay in plane of lean: □		Soil cracking:		
• •	L <b>ean severity:</b> □ severe□ r	noderate ⊠ low		
•	te presence of individual def		ity ( <b>S</b> = severe <b>M</b> = moder	ate. L = low)
CROWN DEFECTS: Indicat	e presence of individual def			
DEFECT	ROOT CROWN	TRUNK	SCAFFOLDS	BRANCHES
Poor taper				
Bow, sweep				
Codominants/forks  Multiple attachments				
Included bark				
Excessive end weight				
Cracks/splits				
Hangers				
Girdling				
Wounds/seam				
Decay	L			
Cavity				
Conks/mushrooms/bracket				
Bleeding/sap flow				
Loose/cracked bark				
Nesting hole/bee hive				L
Deadwood/stubs				<u> </u>
Borers/termites/ants		4		
Cankers/galls/burls				
Previous failure				<u> </u>
HAZARD RATING _				
Tree part most likely to fail i	n the next six months: Brar	nches		
	n B. Dinb. A	Circ of parts 1	<6" <b>2</b> -6-18" <b>3</b> -18-30" <b>4</b>	- >3Un
Failure potential: 1 - low: 2 Target rating: 1 - occasional use 2	- medium; 3 - nign; 4 - sev		. <0 Z-0.10 Z. 1030 4	750
larget rating: 1-occasional use 2	-Intermediate 3-lieque i use			
	•	Maintenance R	Recommendations	
Failure Potential + Size of Part +	Target Rating = Hazard Rating	□ none □ remove d thin □ raise canopy	efective part □ reduce end □ crown reduce □ restruct	weight ⊠ crown clean □ ure □ cable/brace
	2 4	Inspect further 🗆 re	oot crown 🗆 decay 🗆 aeria	I □ monitor
☐ <b>Remove tree</b> ☐ When re	placed, a similar sized tree s	pecies would be appropriat	e in same location	
	ed, alternate tree replacemer			
		,		
Effect on adjacent trees:				
Notification: $\boxtimes$ owner $\square$ m				
COMMENTS				
The overall condition of this	tree is good. The close prox	imity of the trunk flare to	the Brick wall has caused o	damage to the wall and
irregular growth of the root f	flare. This tree is subject to	utility pruning. Proposed	wall reconstruction would in	mpact the root system of

this tree. *Bill Leake* 

### TREE RISK ASSESSMENT FORM

	RISK RATING:
Site/Address: 208 Union St S	, <u> </u>
Map/Location: Chestnut Dr. just East of fence	Failure + Size + Target = Hazard Potential of part Rating Rating
Owner: public: private:X unknown: other:	Immediate action needed
Date: 06/26/18 Inspector: Bill Leake	Needs further inspection
Date of last inspection:	Dead tree
TREE CHARACTERISTICS	
Tree #: 3 Species: Water Oak (Quercus nigra)	
DBH: 18" # of trunks: 1 Height: 90' Spread: 40'	
Form: $\Box$ generally symmetric $\boxtimes$ minor asymmetry $\Box$ major asymmetry $\Box$	stump sprout $\square$ stag-headed
Crown class: ☐ dominant ☐ co-dominant ☐ intermediate ☐ suppressed	
Live crown ratio: 95 % Age class: □ young □ semi-mature ⋈ mature	re □ over-mature/senescent
Pruning history: □ crown cleaned □ excessively thinned □ topped ☒ crown ra	
□cabled/braced □ none ⊠ multiple pruning events Approx. da	
<b>Special Value:</b> $\square$ specimen $\boxtimes$ heritage/historic $\square$ wildlife $\square$ unusual $\square$ street to	ree $\square$ screen $\square$ shade $\square$ indigenous $\boxtimes$ protected by gov. agency
TREE HEALTH	
Foliage color. ⊠ normal □ chlorotic □ necrotic Epicormics; □	Growth obstructions:
Foliage density: $ ext{$ riangle normal}$ $ ext{$ riangle sparse}$ Leaf size: $ ext{$ riangle normal}$ $ ext{$ riangle normal}$	small $\square$ stakes $\square$ wire/ties $\square$ signs $\square$ cables
Annual shoot growth: ☐ excellent ☒ average ☐ poor ☐ none Twig D	ieback: □ ⊠ curb/pavement □ guards
Woundwood: □ excellent ⊠average □ fair □ poor	
Vigor class: □ excellent ⊠average □ fair □ poor	
Major pests/diseases: None	
SITE CONDITIONS	
Site Character: $oxtimes$ residence $oxtimes$ commercial $oxtimes$ industrial $oxtimes$ park $oxtimes$ o	pen space $\square$ natural $\square$ woodland/forest
<b>Landscape type:</b> $\square$ parkway $\square$ raised bed $\square$ container $\square$ mound $\boxtimes$	lawn $\square$ shrub border $\square$ wind break
Irrigation: □ none ⊠ adequate □ inadequate □ excessive ⊠ trunk wet	ted
Recent site disturbance? NO □ construction □ soil disturbance □ grade	e change 🔲 herbicide treatment
% dripline paved: 40% Pavement lifted: NO	
% dripline w/ fill soil: 0%	
% dripline grade lowered: 0%	
Soil problems: □ drainage □ shallow □ compacted □ droughty □ saline □ ⊠ clay □ expansive □ slope ° aspect:	alkaline $\square$ acidic $\boxtimes$ small volume $\square$ disease center $\square$ history of fa
<b>Conflicts:</b> $\square$ lights $\square$ signage $\square$ line-of-sight $\square$ view $\boxtimes$ overhead lines	$\ \square$ underground utilities $\ \square$ traffic $\ \boxtimes$ adjacent veg. $\ \boxtimes$ brick w
Exposure to wind: ☐ single tree☐ below canopy ☐ above canopy ☐ recently	exposed $oxtimes$ windward, canopy edge $\Box$ area prone to windthrow
Prevailing wind direction:SW Occurrence of snow/ice storms □	never $\boxtimes$ seldom $\square$ regularly
TARGET	
<b>Use Under Tree:</b> ☑ building ☐ parking ☒ traffic ☒ pedestrian ☐ recreation	
Can target be moved? NO Can use be restricted? NO	

 $\textbf{Occupancy:} \ \Box \ \text{occasional use} \ \boxtimes \ \text{intermittent use} \quad \Box \ \text{frequent use} \ \Box \ \text{constant use}$ 

TREE DEFECTS			- Andrews - Andr	
ROOT DEFECTS:				
Suspect root rot: NO	Mushroom/conk/bracket prese	ent: NO ID:		
Exposed roots:     Severe	e □ moderate □ low <b>U</b> r	ndermined: 🗆 severe [	☐ moderate ☐ low	
Root pruned: distance fr	om trunk Root area a	ffected: Bi	uttress wounded: 🗆 💢 Wi	nen:
•			re: 🗆 severe 🗆 moderate 🗈	□ low
<b>LEAN:</b> 1 deg. from vertical				
_		Soil cracking:	oon (naaring)	
Decay in plane of lean:				
- · · · · · · · · · · · · · · · · · · ·	Lean severity: □ severe□ m		, , , , , , , , , , , , , , , , , , ,	-t- I love
CROWN DEFECTS: Indica	ate presence of individual defe	cts and rate their sever	ity ( <b>S</b> = severe, <b>M</b> = moder	ate, <b>L</b> = low)
DEFECT	ROOT CROWN	TRUNK	SCAFFOLDS	BRANCHES
Poor taper				
Bow, sweep				* 7
Codominants/forks				
Multiple attachments				
Included bark				
Excessive end weight				
Cracks/splits				
Hangers Girdling				
Wounds/seam				
Decay			t X	
Cavity Conks/mushrooms/bracket				
Bleeding/sap flow				
Loose/cracked bark				
Nesting hole/bee hive				
Deadwood/stubs				L
Borers/termites/ants				
Cankers/galls/burls				
Previous failure				
HAZARD RATING _				-
Tree part most likely to fail	in the next six months: Branc	hes		
Tree part most likely to rail	III the flext six mondis. Drane	1103		
Failure potential: 1 - low: 2	2 - medium; 3 - high; 4 - seve 2-internitentuse 3-frequentuse 4		-<6" <b>2</b> -6-18" <b>3</b> -18-30" <b>4</b>	->30"
raigetrainy, 2 content acc	The state of the s		Recommendations	
		☐ none ☐ remove d	lefective part □ reduce end	weight □ crown clean □
Failure Potential + Size of Part +	Target Rating = Hazard Rating  2 4	thin $\square$ raise canopy	☐ crown reduce ☐ restruct	ure □ cable/brace
		Inspect further $\Box$ $\cap$	oot crown 🗆 decay 🗀 aeria	I □ monitor
☐ Remove tree ☐ When re	eplaced, a similar sized tree spe	cies would be appropria	te in same location	
☐ When r	eplaced, alternate tree replacen	nent locations are availa	ble	
Effect on adjacent trees:	□ none □ evaluate		•	
Notification: ☐ owner ☐ n	nanager   governing agency	Date:		
		AL-	- Allerton	
	condition but is subject to utilit			act the root system of this
•	יסוומוניסוז ממר ופ פתחלבכר נס מתווני	y praiming reprosed we	a doorlos addor frodia filip	
tree.				

